# **Phenomenology of plume–surface interactions and preliminary results from the Tianwen-1 landing crater on Mars**

Tao Xu<sup>1,3,4</sup>, Bo Zheng<sup>1,3,4</sup>, ZhaoBin Zhang<sup>1,3,4</sup>, Juan Li<sup>2,3,4\*</sup>, ShouDing Li<sup>1,3,4\*</sup>, XinShuo Chen<sup>1,3,4</sup>, XiuKuo Sun<sup>1,3,4</sup>, **YanFang Wu1,3,4, and YiMing Diao1,3,4**

Key Laboratory of Shale Gas and Geoengineering, Institute of Geology and Geophysics, Chinese Academy of Sciences, Beijing 100029, China; Key Laboratory of Earth and Planetary Physics, Institute of Geology and Geophysics, Chinese Academy of Sciences, Beijing 100029, China; <sup>3</sup>College of Earth and Planetary Sciences, University of Chinese Academy of Sciences, Beijing 100049, China; Innovation Academy for Earth Sciences, Chinese Academy of Sciences, Beijing 100029, China

**Key Points:**

- The phenomenology and erosion mechanisms of plume–surface interactions (PSI) were analyzed, and the evolution of PSI terrestrial tests was reviewed.
- The deepest landing crater (depth > 40 cm) was caused by the PSI of Tianwen-1 and exposed stratigraphic layering in the subsurface.
- Martian soil mechanical properties were weakly constrained by the slope stability analysis of the Tianwen-1 landing crater.

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**Abstract:** The plume–surface interaction (PSI) is a common phenomenon that describes the environment surrounding the landers resulting from the impingement of hot rocket exhaust on the regolith of planetary bodies. The PSI will cause obscuration, erosion of the planetary surface, and high-speed spreading of dust or high-energy ejecta streams, which will induce risks to a safe landing and cause damage to payloads on the landers or to nearby assets. Safe landings and the subsequent scientific goals of deep-space exploration in China call for a comprehensive understanding of the PSI process, including the plume flow mechanics, erosion mechanism, and ejecta dynamics. In addition, the landing crater caused by the plume provides a unique and insightful perspective on the understanding of PSI. In particular, the PSI can be used directly to constrain the composition, structure, and mechanical properties of the surface and subsurface soil. In this study, we conducted a systematic review of the phenomenology and terrestrial tests of PSI: we analyzed the critical factors in the PSI process and compared the differences in PSI phenomena between lunar and Martian conditions; we also reviewed the main erosion mechanisms and the evolution and development of terrestrial tests on PSI. We discuss the problems with PSI, challenges of terrestrial tests, and prospects of PSI, and we show the preliminary results obtained from the landing crater caused by the PSI of Tianwen-1. From analysis of the camera images and digital elevation model reconstructions, we concluded that the landing of Tianwen-1 caused the deepest crater (depth > 40 cm) on a planetary surface reported to date and revealed stratigraphic layers in the subsurface of Martian soil. We further constrained the lower bounds of the mechanical properties of Martian soil by a slope stability analysis of the Tianwen-1 landing crater. The PSI may offer promising opportunities to obtain greater insights into planetary science, including the subsurface structure, mineral composition, and properties of soil.

**Keywords:** plume–surface interaction; phenomenology analysis; terrestrial test; Tianwen-1; landing crater

# **1. Introduction**

The plume–surface interaction (PSI) is a complex multiphase and multisystem discipline that describes the environment surrounding the landers resulting from the impinge[ment of](#page-1-0) hot rocket exhaust on the regolith of planetary bodies ([Figure 1](#page-1-0)). This envi-

First author: T. Xu, xutao19@mails.ucas.ac.cn Correspondence to: J. Li, juanli@mail.iggcas.ac.cn S. D. Li, lsdlyh@mail.iggcas.ac.cn Received 20 JAN 2023; Accepted 27 APR 2023. Accepted article online 06 MAY 2023. ©2023 by Earth and Planetary Physics.

ronment is characterized by plume flow physics, cratering physics, and ejecta dynamics([Mehta, 2019](#page-18-0)). The impinging exhaust gas generates a strong recirculation region that fluidizes the surface and ejects loose granular matter. Plume–surface interactions cause risks, including destabilizing the lander module and dislodging dust and debris at high speeds that can damage exposed hardware, reduce visibility, and spoof landing sensors. The China National Space Administration (CSNA), the National Aeronautics and Space Administration (NASA), and the European Space Agency (ESA) ar[e activel](#page-1-1)y implementing a series of planetary explorationmissions ([Table 1](#page-1-1)). Their exploration targets mainly include the Moon, Mars, and other extraterrestrial objects.



**Figure 1**. The typical phenomenon of the plume–surface interaction (PSI) during the landing process. Base map from the NASA PSI project.

<span id="page-1-0"></span>The landing process is one of the most critical stages during the atmospheric entry, descent, and final landing process (known as EDL), as it affects the exploration mission [\(Yu ZS et al., 201](#page-19-0)7). Because of the communication delay, the landing platforms must navigate automatically during the landing process. Regular landing

<span id="page-1-1"></span>**Table 1.** Typical planetary exploration mission information.

modes operate in three typical ways: airbags, retro-rockets, or sky cranes ([Figure 2](#page-2-0)). The first landing mode is the airbags, which are adopted when the landers are relatively light, such as those used by the Pathfinder ([Golombek, 1997](#page-17-0)) and the Spirit and Opportunity rovers([Arvidson,et al., 2004a](#page-17-1); [Arvidson et al., 200](#page-17-2)6). The airbag inflates the lander, lands, and rolls on the extraterrestrial surface. Because of the uncertainty of rolling, however, the landing accuracy is inadequate [\(Figure 2a](#page-2-0)). The second landing mode depends on the retro-rocket engines and the lander legs when the mass is less than 0.6 tons. In this case, the ballistic coefficient should be less than 35 kg/m<sup>2</sup>, the diameter of the aeroshell less than 4.6 m, the geometry of the aeroshell a 70° spherical cone shell, and the diameter of the parachute less than 30 m([Braun and Manning](#page-17-3), [2007\)](#page-17-3). The retro-rocket engines are below the lander module, and the engines are ignited when the lander is close to the surface. The landing then continues in a power deceleration phase until the lander modules touch the surface ([Figure 2b](#page-2-0)). The retro-rocket was adopted by the Apollo missions([Hinners and El-Baz, 1972](#page-17-4); [Immer et al., 2011](#page-18-1)a; [Clegg et al., 201](#page-17-5)2), the Surveyor missions ([Chen JL, 2014](#page-17-6)), Viking-1, Viking-2([Clark, 1970a](#page-17-7); [Romine et al](#page-19-1)., [1973;](#page-19-1) [Hutton et al., 1980](#page-17-8)), InSight ([Banerdt et al., 2020](#page-17-9)), Chang'e-3/ 4/5 ([Li CL et al., 2015](#page-18-2); [Liu ZQ et al., 2020](#page-18-3); [Wang J et al., 2021](#page-19-2)), and Tianwen-1 ( [Zou YL et al., 2021](#page-19-3); [Xu C et al., 2022](#page-19-4); [Huang H et al.](#page-17-10),



<sup>a</sup>Mars 3: [https://nssdc.gsfc.nasa.gov/nmc/spacecraft/display.action?id=1971-049A;](https://nssdc.gsfc.nasa.gov/nmc/spacecraft/display.action?id=1971-049A) Mars 6: [https://nssdc.gsfc.nasa.gov/nmc/spacecraft/display.](https://nssdc.gsfc.nasa.gov/nmc/spacecraft/display.action?id=1973-052A) [action?id=1973-052A](https://nssdc.gsfc.nasa.gov/nmc/spacecraft/display.action?id=1973-052A); Viking 1: <https://nssdc.gsfc.nasa.gov/nmc/spacecraft/display.action?id=1975-075C>; Viking 2: [https://nssdc.gsfc.nasa.gov/](https://nssdc.gsfc.nasa.gov/nmc/spacecraft/display.action?id=1975-083C) [nmc/spacecraft/display.action?id=1975-083C;](https://nssdc.gsfc.nasa.gov/nmc/spacecraft/display.action?id=1975-083C) Pathfinder: <https://nssdc.gsfc.nasa.gov/nmc/spacecraft/display.action?id=1996-068A>; Spirit and Opportunity: [http://www.esri.com/news/arcuser/0404/mapmars3of3.html;](http://www.esri.com/news/arcuser/0404/mapmars3of3.html) Phoenix: [https://www.jpl.nasa.gov/news/press\\_kits/phoenix-launch](https://www.jpl.nasa.gov/news/press_kits/phoenix-launch-presskit.pdf)[presskit.pdf](https://www.jpl.nasa.gov/news/press_kits/phoenix-launch-presskit.pdf); Curiosity: [http://solarsystem.nasa.gov/docs/MSL\\_Landing\\_20120724.pdf](http://solarsystem.nasa.gov/docs/MSL_Landing_20120724.pdf); InSight: [https://www.jpl.nasa.gov/news/press\\_kits/insight/](https://www.jpl.nasa.gov/news/press_kits/insight/launch/download/mars_insight_launch_presskit.pdf) [launch/download/mars\\_insight\\_launch\\_presskit.pdf;](https://www.jpl.nasa.gov/news/press_kits/insight/launch/download/mars_insight_launch_presskit.pdf) Perseverance: [https://www.jpl.nasa.gov/news/press\\_kits/mars\\_2020/download/](https://www.jpl.nasa.gov/news/press_kits/mars_2020/download/mars_2020_landing_press_kit.pdf) [mars\\_2020\\_landing\\_press\\_kit.pdf](https://www.jpl.nasa.gov/news/press_kits/mars_2020/download/mars_2020_landing_press_kit.pdf); Beagle-2: Bridges et al. [\(2017](#page-17-11)); Chang'e 3: [Liu ZQ et al. \(2015\);](#page-18-4) Chang'e 4: [Liu ZQ et al. \(2020\)](#page-18-3); Chang'e 5: [Wang](#page-19-2) [J et al. \(2021\);](#page-19-2) Tianwen-1: [Liu JJ et al. \(2022\)](#page-18-5).



<span id="page-2-0"></span>**Figure 2**. Typical landing modes of the probe lander. (a) Airbags; (b) retro-rockets; (c) sky crane. Photo credit: NASA.

[2023](#page-17-10)). The third landing mode is the sky crane. The retro-rocket engines of the sky crane are ignited to achieve hovering. The sky crane and lander will separate when the lander rover is sent to the ground by ropes. The sky crane is the most complicated mode because of its high landing accuracy and carrying capacity ([Figure 2c](#page-2-0)). This mode was adopted by the Curiosity [\(Arvidson](#page-17-12) [et al., 2014\)](#page-17-12) and Perseverance rovers [\(Pla-García et al., 2020\)](#page-19-5).

The retro-engines of the retro-rocket and the sky crane [landing](#page-2-0) [mode](#page-2-0)s will cause severe risks of PSI during the missions [\(Figures](#page-2-0) [2b,](#page-2-0) [c](#page-2-0)[\), and a safe](#page-17-8) landing is intensively influenced by the PSI ([Hutton et al., 1980](#page-17-8)). Mitigating the danger of the PSI requires a comprehensive understanding of multiphase dy[namics under](#page-19-6) [supe](#page-19-6)rsonic and extra-high-temperature conditions ([Watkins et al.](#page-19-6), [2021](#page-19-6)).

In addition, landing craters possibly form below or near the lander

modules during the landing process([Metzger and Mantovan](#page-18-6)i, [2021](#page-18-6)). Key information can be obtained directly from images of the landing craters, which may include information on shallow geological structures or the components and mechanical properties of the soil ([Mehta et al., 2019](#page-18-7)). The dynamics of the cratering process involve high-speed, compressible gas–particle two-phase flows. The coupling interaction of the engine plume and the planetary surface involves fluid mechanics, solid mechanics, and geomechanics. The PSI also involves continuum flow and rarefied gas flow, soil failure, and particle transport or ejection [\(Figure 3\)](#page-2-1).

To gain a better understanding of the entire PSI process, a series of research projects were carried out, aimed at relevant issues of PSI under planetary conditions [\(Kuhns et al., 202](#page-18-8)1; [Fontes and](#page-17-13) [Metzger, 2022](#page-17-13)). In this work, the phenomenology of PSI during the landing process on the Moon and Mars is systematically reviewed. Differences in PSI phenomena between lunar and Martian conditions are then compared, and the critical factors causing the differences are analyzed. On the basis of this analysis of PSI phenomena, five typical erosion mechanisms that describe the different reasons for erosion of the regolith are discussed further. In addition, the evolution and development of terrestrial test experiments on PSI are introduced, and the current challenges and prospects of terrestrial tests are analyzed. In addition, a preliminary study of the landing crater below the Zhurong rover was conducted, including its geometry and the mechanical properties of Martian soil. Plume–surface interaction phenomena may offer a promising opportunity to obtain new insights into planetary science, including the geological profile and properties of the soil.

# **2. Phenomenology of Planetary PSI**

At present, the motivations for planetary missions are mainly to explore the Moon and Mars. Because of the differences between the Moon and Mars, including the atmospheric conditions [\(Table 2\)](#page-3-0), surface physical properties (i.e., bulk density), mechanical properties of the regolith (i.e., internal friction angle and cohesion;



<span id="page-2-1"></span>**Figure 3**. Schematic of plume–surface interactions. Modified from [Rahimi et al.](#page-19-7) ([2020](#page-19-7)) and [Capecelatro](#page-17-14) ([2022](#page-17-14)).

<span id="page-3-0"></span>



[Figure 4](#page-3-1)), and the thrust engines, the phenomenology of PSI is different under the conditions of the Moon and Mars [\(Christensen](#page-17-15) [et al., 1968](#page-17-15); [Metzger et al., 2009a](#page-18-9); [Shaw et al., 2009](#page-19-8)). Compared with landings on the Moon, where the vacuum permits the plume to spread over a wide area, the Martian landing process involves the possibility of severe soil disturbances within the finite Martian atmosphere. The specific phenomena of Martian and lunar PSI are



<span id="page-3-1"></span>**Figure 4**. Typical planetary soil mechanical properties. Internal friction angle and cohesion on the Moon (a) and Mars (b). Data sources are shown in [Table 3.](#page-5-0)

introduced in the next two sections [\(Figure 5\)](#page-4-0).

# **2.1 PSI on the Moon**

According to data collected during the Luna, Surveyor, Apollo, and Chang'e exploration missions, the PSI phenomenon could be observed beginning at an altitude of 30−40 m above the surface of the Moon. It is noteworthy that PSI can cause crucial risks to missions, including damage to the lunar exploration modules and landing failures([Katzan and Edwards, 199](#page-18-10)1; [Clegg et al., 201](#page-17-16)1, [2012;](#page-17-5) [You JL et al., 2021](#page-19-9); [Zhang HY et al., 2022](#page-19-10)). The phenomenon of visibility being hampered by particles ejected from the PSI was observed in four of the six Apollo landings ([Figures 6a−d](#page-6-0)).

[Mason \(1970\)](#page-18-11) conducted a comparison of actual lunar surface erosion caused by Apollo 11 descent engines [\(Figure 6a](#page-6-0)) with results predicted by the erosion law and described the experiential relationships between the erosion volume of the regolith and the parameters of the engines. Photographic evidence and astronauts' descriptions suggested that only a small fraction of the regolith was eroded by the plume, which is consistent with the computed results from the empirically deri[ved erosion law sho](#page-18-1)wing a maximum eroded depth of 1.27 cm. [Immer et al. \(2011a\)](#page-18-1) analyzed the plume im[pingement](#page-6-0) by retro-rockets during the Apollo 12 landing process([Figure 6](#page-6-0)b). Visual inspection, scanning electron microscopy, and surface scanned topology have been utilized to study the damage to Surveyor III spacecraft components caused by PSI during the Apollo 12 landing process. From an analysis of two parts of Surveyor III returned by the crew on Apollo 12, the results of the impact on Coupons (components on Surveyor III) showed that the impact of soil particles caused an average pitted density of 103 pits/cm<sup>2</sup>, that the average entry size of the pits was 83.7 μm (major diameter)  $\times$  74.5 μm (minor diameter), and that the average penetration depth was 88.4 μm. These data suggest that Surveyor III was exposed to the affected range of the landing of Apollo 12 on the Moon.

Suspended particles were detected in the modules about 11 m away from Apollo 11 and about 160 m away from Apollo 12. During the landing process of Apollo 12, a recessed location on the Surveyor's camera was contaminated with lunar fines (up to ~150-micron pa[rticles\) where they](#page-18-12) had been blown through an inspection hole [\(Immer et al., 2011b](#page-18-12)). According to the statistical data, the velocity of particles exceeded 100 m/s, and the velocity of particles striking the Surveyor was between 300 and 2,000 m/s. In addition, the cr[ew of Ap](#page-6-0)ollo 14 observed a crater along the landing trajec[tory \(Figure 6c\) just behind](#page-18-10) the final resting position of the nozzle ([Katzan and Edwards,](#page-18-10) [1991\). Du](#page-6-0)ring the final seconds of the Apollo 15 landing process ([Figure 6d](#page-6-0)), a dense blast of soil

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<span id="page-4-0"></span>Figure 5. Distribution of typical landing sites. (a) The Moon; (b) Mars. Base map from the U.S. Geological Survey [\(https://planetarymaps.usgs.gov/](https://planetarymaps.usgs.gov/mosaic/Lunar_LRO_LOLA_ClrShade_Global_128ppd_v04.tif) [mosaic/Lunar\\_LRO\\_LOLA\\_ClrShade\\_Global\\_128ppd\\_v04.tif](https://planetarymaps.usgs.gov/mosaic/Lunar_LRO_LOLA_ClrShade_Global_128ppd_v04.tif) and [https://planetarymaps.usgs.gov/mosaic/](https://planetarymaps.usgs.gov/mosaic/Mars_MGS_MOLA_ClrShade_merge_global_463m.tif) [Mars\\_MGS\\_MOLA\\_ClrShade\\_merge\\_global\\_463m.tif](https://planetarymaps.usgs.gov/mosaic/Mars_MGS_MOLA_ClrShade_merge_global_463m.tif)).

sent ejecta to approximately 22°. The landing module experienced a sharp incline close to 12°, which almost aborted the mission ([McDivitt, 1971](#page-18-13)). Because of the vacuum condition of the Moon, the smaller particles suspended during the Apollo landing were estimated to have reached escape velocity, posing a hazard to orbital hardware ([Lane et al., 2008](#page-18-14)). According to the Apollo lunar descent images [\(Figure 6e](#page-6-0)), the lunar dust stirred up by the plume contained  $10^{8}$ -10<sup>13</sup> particles/m<sup>3</sup>, and the ejection angle of the blown particles was 1°−3°. The visibility was intensely affected by the brown dust, and rocks exceeding 10 cm in size were possibly [moved by the eng](#page-18-15)ine plume near the Apollo landing area ([Metzger et al., 201](#page-18-15)1). Because of the physical and mechanical properties of the lunar regolith, the surficial cratering process was i[nconspicu](#page-6-0)ous, according to the images from the Chang'e 4 ([Figure 6f](#page-6-0)[\), and some sma](#page-19-9)ll pits around 0.7 cm in size were observed [\(You JL et al., 2021\)](#page-19-9). The Chang'e 5 recorded information

during the landing process as well. The variation in landing images with landing time is illustrated in [Figure 6g](#page-6-0). During the landing period, the nozzle altitude changed from approximately 94 m to 0.48 m. The corresponding landing photos show the brightest region below the nozzle outlet in the center of the photo, which indicates that a thick layer of lunar regolith was blown away by the plume [\(Zhang HY et al., 2022](#page-19-10)).

In addition, rocket exhaust from the descent engines disturbs the regolith at landing sites, causing the soil to become more reflective, which then causes surface alterations known as blast zones. [Clegg et al. \(2016](#page-17-17)) analyzed the spacecraft dry mass (spacecraft mass without fuel), thrust, and blast zone area of global lunar missions. The relationship between dry mass and blast zone area was then analyzed, and a quadratic fitting curve with 95% confidence was obtained [\(Figure 7a](#page-7-0)). Although the number of engines and the design of the thrust engines were different in these

<span id="page-5-0"></span>



missions (single engine or multiple engines and engine configurations), the relationship between the maximum thrust of a single engine and the blast zone area was also consistent with a quadratic curve to some extent. The authors concluded that a larger maximum thrust resulted in a larger blast zone area. The same maximum thrust could result in different blast zone areas because of the different surficial regolith on the lunar landing sites ([Figure 7b](#page-7-0)).

In general, the engine plume conditions of Apollo and Chang'e seemed to cause only small- to medium-sized craters or scour holes. According to the images above, which were transferred by the cameras on the landing platforms or rovers, the PSI on the Moon would not cause a deep and wide landing crater (approximately tens of centimeters), but the loose and uncompacted lunar regolith would be blown away and ejected.

#### **2.2 PSI on Mars**

When we compared the PSI phenomenon of Mars with that on the Moon, the PSI of Mars was distinct[, and the dominan](#page-17-8)t [erosion](#page-18-16) [mechanism](#page-18-16)s were possibly different([Hutton et al., 198](#page-17-8)0; [Mehta](#page-18-16) [et al., 2013](#page-18-16)). The PSI phenomena could differ for several possible reasons. The first and most crucial reason is that the soil properties on Mars and the Moon, such as the mechanical strength and porosity, are distinct. Second, the thin (but finite) Martian atmosphere inhibits the spread of exhaust gas, resulting in collimated rocket plumes that generate highly localized impingement pres-suresand deep craters ([Mehta et al., 201](#page-18-16)3). Third, the thrust engines of the Martian modules differ from those of the lunar modules, which caused the plume modes and erosion mechanisms to differ. Fourth, the temperature fluctuations between day and night are different on Mars and the Moon. The temperature difference on Mars is in the range of −143°C to 35°C[\(](#page-19-11)[Leovy, 2001](#page-18-17)[\)](#page-19-11), [wher](#page-19-11)easthat on the Moon is −183°C to 127°C ([Williams et al](#page-19-11)., [2017\)](#page-19-11).

To date, several Martian missions have been completed successfully. Before the Viking mission was implemented, an unacceptably violent bearing capacity failure was found, which was caused by the previous engine design in the soil sampling area. Therefore, the spacecraft engine was redesigned, and the single nozzle was replaced by a "showerhead" design with 18 tiny nozzles. The occurrence of a cluster of shallow craters corresponding to each of the individual nozzles was later con[firmed, bas](#page-7-1)e[d](#page-7-1) on the images transferre[d by the](#page-7-1) Viking rovers [\(Figures 8a](#page-7-1), [b](#page-7-1)). In the Phoenix mission ([Figure 8c](#page-7-1)), surficial patches of soil were cleared



<span id="page-6-0"></span>**Figure 6**. Phenomenology of plume–surface interactions on the Moon. (a) Apollo 11: The curve shows the contact between the upper soil layer and the sublayer. The figure also shows the radial erosion, downward steps, and trench caused by the plume [\(Metzger et al., 2011](#page-18-15)). (b) Apollo 12: The figure shows a dark streak (polygon) oriented radially away from Apollo 12 [\(Metzger et al., 2011](#page-18-15)). (c) Apollo 14: The curve shows the contact between the upper soil layer and the sublayer. The hummocky texture was caused by the plume in the figure. The inset shows a rock embedded in the ground ([Metzger et al., 2011\)](#page-18-15). (d) Apollo 15: Two frames of the landing video show an increase in the optical density of dust during the landing. (e) Apollo 16: Three frames of the landing video show an increase in the optical density of dust during the landing ([Metzger et al., 2010\)](#page-18-24). (f) Chang'e 4: The landing frame shows radial erosion. The erosion depth was  $0.71 \pm 0.20$  cm after touchdown of the lander ([You JL et al., 2021\)](#page-19-9). (g) Chang'e 5: Three landing frames show radial erosion caused by the plume ([Zhang HY et al., 2022](#page-19-10)). Base images from the China National Space Administration (Chang'e 4: F3362, F3377, and F3400; Chang'e 5: Nos. 417, 418, and 419) and the National Aeronautics and Space Administration (AS11-40-5921HR, AS12-46-6779HR, AS14-66-9266HR, and AS12-48-7034HR); contrast enhanced.

away by the Phoenix's 12 engines (with 30% less total thrust) pulsating at 10 Hz with an average impingement pressure of only 1/10 of the Earth's sea level pressure [\(Rennó et al., 2009\)](#page-19-17). It is noteworthy that the subsurface ice under the lander platform was exposed several centimeters below the surface over a radius of 75 to 85 cm([Smith et al., 2009](#page-19-18)), which suggests the possibility that the engine plume may have induced deep cratering in the Martian regolith ([Mehta et al., 2011\)](#page-18-23).

After the Phoenix mission, a novel landing mode for mitigating the risks of PSI, namely, the sky crane, was adopted by the Mars

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<span id="page-7-0"></span>**Figure 7**. Relationship between the landers and the blast zone area. (a) Lander dry mass; (b) maximum thrust of a single engine. Note: The data from the Surveyor missions coincide. Data cited from [Clegg et al. \(2016\)](#page-17-17).

Science Laboratory (MSL; [Figure 8d](#page-7-1)). When the lander platform touches the ground, the thrusters of the sky crane remain high above the ground. According to data collected by the MSL, four typical craters were observed. The maximum crater depth, average diameter, eroded volume, and average erosion rate were 10.67 cm, 224.03 cm, 84,671.96 cm<sup>3</sup>, and 4.27 kg/s, respectively [\(Arvidson et](#page-17-12) [al., 2014](#page-17-12)). The next NASA Martian mission was InSight in 2018 [\(Figure 8e](#page-7-1)). The plume of the landing thrusters formed three craters below the lander platform. The average diameter of the three craters was 53.34 cm, and the average depth was 17.78 cm. Compared with the erosion rate of the MSL mission, the erosion rate of InSight (22.8 kg/s) was five times greater for two critical reasons: the pulse-modulated engines and the landing site, with its loose and deep regolith [\(Mehta, 2019](#page-18-0)). The sky crane landing mode was also adopted by Perseverance ([Figure 8f](#page-7-1)), the same as for Curiosity. Cameras logged the violent erosion of Martian soil, and even the ejection of large rocks, during the landing of the Perseverance rover [\(Capecelatro, 2022](#page-17-14)). In the same period as the



<span id="page-7-1"></span>**Figure 8**. The phenomenology of plume–surface interactions (PSI) on Mars. (a) Viking-1: The figure shows some crescent crater rim and erosion depressions caused by the plume. (b) Viking-2: The figure shows a rocket blast region. (c) Phoenix: PSI revealed the subsurface ice below the Martian regolith (RS005EFF896663219\_11730MDM1). (d) Curiosity: The engines of the sky crane caused landing craters (NLA\_398919509EDR\_F0030078NCAM00300M1). (e) InSight: The engine of the retro-rocket caused landing craters ([https://photojournal.jpl.nasa.](https://photojournal.jpl.nasa.gov/catalog/PIA23301) [gov/catalog/PIA23301\)](https://photojournal.jpl.nasa.gov/catalog/PIA23301). (f) Perseverance: The engines of the sky crane caused the ejection of rocks. (g) Tianwen-1 (Zhurong): The deepest landing crater (> 40 cm) was caused by the retro-rocket of Tianwen-1 and a columnar-like rock block (height: ~15 cm) at the bottom of the landing crater. Based on images from the China National Space Administration and the National Aeronautics and Space Administration/Jet Propulsion Laboratory-Caltech; contrast enhanced.

Perseverance, Tianwen-1 carrying the Zhurong rover landed on Mars ([Figure 8g](#page-7-1)). A retro-rocket engine was used to achieve a safe landing, which caused severe erosion of the Martian soil below the lander platform. A single deep crater  $(> 24$  cm) was observed according to an image captured by the Zhurong rover([Ding L](#page-17-25) [et al., 2022](#page-17-25); [Wu B et al., 2022](#page-19-19)). Conspicuous gas–particle interactions occurred during the descent of the lander platform.

# **3. Terrestrial Tests of PSI**

# **3.1 PSI Erosion Mechanism**

The typical PSI phenomena on Mars and the Moon described above are complicated. The PSI consists of approximately two stages: the failure of soil and the transport of soil particles. The first stage is the failure mechanism of planetary soil under the impingements of the engine plume. When the plume of the engines impinges on the surface soil, the original soil structures are destroyed by the extraneous forces in excess of the bulk strength of the soil. The current rationale utilizes the Mohr–Coulomb criterion (Equation (1)) to evaluate the failure of the soil. When the shear stress provided by the plume is in excess of the bulk shear strength of the soil, destruction of the soil occurs:

$$
\tau_n = \sigma_n \tan \varphi + c,\tag{1}
$$

where *τ<sup>n</sup>* is the shear stress on the slip surface (Pa), *σ*<sup>n</sup> is the normal stress on the slip surface (Pa), *φ* is the internal friction angle of the soil (°), and *c* is cohesion of the soil (Pa).

After the destruction of the soil structure, the soil particles are separated from the parent body of origin and are removed from their initial positions. The soil particles are raised aloft by the plume and then dispersed in the atmosphere. Notably, partial particles or rock blocks obtain a high speed that is sufficient to damage the surrounding equipment. The second stage is the transport of soil particles described by the Navier–Stokes equation (Equation (2)):

$$
\frac{\partial \mathbf{V}}{\partial t} + (\mathbf{V} \cdot \nabla) \mathbf{V} = f - \frac{1}{p} \nabla p + \frac{\mu}{p} \nabla^2 \mathbf{V},
$$
 (2)

where *V* is the vector of velocity (m/s), *t* is time (s), *f* is the extraneous force per unit volume of fluid (N), *ρ* is density of fluid (kg/m<sup>3</sup> ), *p* is pressure (Pa), and *μ* is the dynamic viscosity (Pa·s).

According to the two stages above, some strategic knowledge gaps regarding the PSI mechanisms still exist. First, the size distributions, volumes, and velocities of particles ejected by the exhaust plumes need to be clarified. The transport distance of soil particles is also a critical indicator in evaluating the range of the PSI. Second, the distribution and altitude of the dust lifted after the engines are shut down are noteworthy; these include the duration of dust suspension, ejection mass, and particle size. A third crucial question is predicting the dynamic physical change of the landing site surface. Fourth, the physical models and quantitative relationships describing the effects on PSI of the lander size, engine configuration, and landing terrains are unclear [\(Watkins et al., 2021](#page-19-6)). In addition, other questions related to a safe landing should be addressed further, based on the answers to the previous questions.

According to fluid mechanics, the physical and chemical processes of the engine plume during landings could be precisely described by the Navier–Stokes equation. Because of the lack of reliable theoretical models that describe the failure and transport of soil ejected by the plume on the Moon or Mars, a precise prediction of cratering and particle transport is an enormous chal[lenge in](#page-8-0) PSI research. The difficulties arise mainly for two reasons [\(Figure 9](#page-8-0)). The quantitative relationship between the engineering parameters (such as thrust power) and the surficial erosion or ejection is ambiguous. In addition, the measured data on flightscale PSI (data from real missions[\) is insufficien](#page-18-25)t to provide a refer-ence for future landing missions ([Korzun, 2021](#page-18-25)).

Because of the negative conditions mentioned, the erosion mech[anisms of PSI have a](#page-18-9)l[w](#page-18-26)[ays been the researc](#page-19-20)h focus of scholars [\(Metzger et al., 2009a](#page-18-9) [b;](#page-18-26) [Sengupta et al., 2009](#page-19-20)). During the era of the Apollo missions, three typical erosion mechanisms were presented from the perspective of theoretical prediction, based on data transferred by the landing rovers. The first was viscous



<span id="page-8-0"></span>**Figure 9**. Schematic of the current situation of plume–surface interaction (PSI) research. (a) Current situation; (b) PSI project. *T*0, *<sup>j</sup>* , experimental temperature; thrust: thrust of engines,  $1 \text{ lb}_f = 4.45 \text{ N}$ . Modified from [Korzun \(2021\)](#page-18-25).

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erosion, in which the top layer of grains is swept away by the shear stress of a wall jet [\(Bagnold, 2012\)](#page-17-26). The second was a bearing capacity failure, in which the bulk shearing of the soil forms a cup beneath the stagnation pressure of a perpendicularly impinging jet ([Alexander et al., 1966](#page-17-27)), similar to cone penetration ([Figure 10\)](#page-9-0). The third was diffused gas eruption, in which an auxiliary effect occurs when the stagnation pressure drives gas into the pores of the soil only to erupt, carrying soil with it at another location or time ([Scott and KO, 1968](#page-19-21)). With further research and observation, another mechanism, diffusion-driven flow, was identified. Diffusion-driven flow occurs when the same stagnation pressure of the jet drives gas through the soil so that the drag of the gas becomes a distributed body force within the soil, causing the soil to fail and shear in bulk ([Metzger et al., 2009a\)](#page-18-9).

In addition, the interaction between the jet from the Viking lander's nonpulsed engines (thrust: 2,230 N) and the Martian soil caused only modest surface erosion [\(Shorthill et al., 1976](#page-19-22)a, [b\)](#page-19-23).



**Figure 10**. Plume–surface interaction terrestrial tests. (a) Experimental process; (b) *in situ* measurement. Modified from [Alexander et al. \(1966\)](#page-17-27).

However, the lesser total thrust of the Phoenix's 12 engines, pulsating at 10 Hz with an average impingement pressure of 1/10 of the Earth's sea level pressure [\(Rennó et al., 2009](#page-19-17)), led to more extensive erosion on the Martian surface and even exposed the subsurface ice under the landing platform over a radius of 75 to 85 cm([Smith et al., 2009](#page-19-18)). [Mehta et al. \(2011](#page-18-23)) proposed a new erosion mechanism, diffusive gas explosive erosion (DGEE), based on an analysis of the Phoenix's landing process. The supersonic pulsed jets impinge on soils and generate high-pressure gradient forces to soil weight ratios. The erosion process of the Phoenix landing was dominated by DGEE. The explosive erosion during the process was induced by local liquefaction of the soil and a shock wave of annular radiation particles. The DGEE was 5–20 times larger than previous erosion mechanisms.

Nevertheless, the descriptions of erosion mechanisms mentioned are based on theoretical predictions and may not be verified by physical models. Further research involving quantitative physical models with different erosion mechanisms is needed ([Figure 11\)](#page-9-1).

# **3.2 Terrestrial Tests**

Plume–surface interaction involves complicated physical coupling processes encompassing fluid mechanics, rarefied gas dynamics, soil mechanics, and a series of physical and chemical evolutions. The phenomena of PSI during planetary flight missions last several minutes and are recorded only by the cameras on the lander platforms. These directly observed images or videos of PSI can be analyzed by photogrammetry to obtain the basic information on PSI during the landing process. Detailed PSI data, such as the soil erosion rate and the particle transport condition, are

<span id="page-9-0"></span>

<span id="page-9-1"></span>**Figure 11**. Erosion mechanisms of landing on Mars and the Moon. *Diffusion-driven flow* is inversely proportional to soil porosity *n*<sup>s</sup> and is proportional to soil permeability *k*. *Diffused gas flow* is proportional to soil porosity *n*<sup>s</sup> and is inversely proportional to soil cohesion *c*<sup>s</sup> . A *bearing capacity failure* occurs when the normal stress *σ* exceeds the shear strength *τ*<sup>s</sup> . *Viscous erosion* occurs when the shear stress *τ* exceeds the shear strength *τ*<sup>s</sup> (the main erosion mechanism of the Apollo series and the Viking series). *Explosive erosion* occurs as a result of the pulsed engines (Phoenix: 12 engines pulsating at 10 Hz). Modified from [Metzger et al. \(2009a\),](#page-18-9) [Mehta et al. \(2011\)](#page-18-23), and [Rahimi et al. \(2020\)](#page-19-7).

unable to be obtained directly because of the limitations of the payloads.

To study the PSI erosion law and potential risks, a series of PSI terrestrial tests have been completed under special laboratory conditions in the last century ( [Roberts, 1963](#page-19-24); [Land and Clark](#page-18-27), [1965](#page-18-27); [Alexander et al., 1966;](#page-17-27) [Christensen et al., 1968](#page-17-15); [Hutton, 1968\)](#page-17-28). The focus of the PSI terrestrial tests includes the conditions under which particles are raised aloft, the evolution of the planetary surface, the potential pollution, and the risks of safe landings. In this section, we review previous experiments aimed at exploring PSI mechanisms.

In the 1960s, researchers built experimental platforms to study PSI during the era of planetary exploration. Early on, the PSI experi[ments we](#page-19-21)re carried out under the Earth's environment. [Scott and](#page-19-21) [Ko \(1968\)](#page-19-21) analyzed the process of PSI and concluded that soil [movement was mainly](#page-17-15) induced by the gas pressure in the soil. [Christensen et al. \(19](#page-17-15)68) took the images transferred from Surveyor V as benchmark media and established a consolidated soil model based on the observation data. Further experiments were then carried out based on the aforementioned model. To simulate the planetary conditions on t[he Moon or Mars, the](#page-18-28) [vacuum](#page-18-28) condition was considered further. [Mason and Nordmeyer](#page-18-28) [\(1969\)](#page-18-28) utilized a vacuum sphere to carry out sever[al trials on](#page-10-0) the engine height, nozzle diameter, and thrust level [\(Figure 12](#page-10-0)). An empirically derived erosion law was obtained based on their results, which suggested that the erosion volume was proportional to the thrust level and inversely proportional to the square root of the engine height. On the basis of the obtained erosion law, the authors predicted the e[rosion volume and](#page-17-29) cratering depth during the Surveyor V landing. [Clark et al. \(1970b\)](#page-17-29) used the same vacuum [sphere to simulate t](#page-17-8)he Viking lander during the landing process.

[Hutton et al. \(198](#page-17-8)0) comprehensively analyzed the earth PSI experimental data and the observation data during the Viking-1 and Viking-2 flight missions. The results indicated no essential difference between the afore[mentioned two PSI](#page-19-25) processes under Earth and Mars conditions. [Rajaratnam \(1982](#page-19-25)) introduced a dimensionless erosion parameter *E<sup>c</sup>* based on the Froude number (*Fr*) to forecast the scale of the final crater geometry:

$$
Fr = \frac{\rho_{g}V^{2}}{\left(\rho_{s} - \rho_{g}\right)d}.\tag{3}
$$

Parameter *E<sup>c</sup>* gives an estimate of the ratio of the force exerted by the circular jet on a bed particle located directly under the jet and at the original bed level to its resistive force (Equation (4)):

$$
E_c = \sqrt{Fr} \times \frac{D}{H}.\tag{4}
$$

The two parameters above are defined by the gas velocity *V*, gas density  $\rho_{g}$  (kg/m<sup>3</sup>), sand density  $\rho_{s}$  (kg/m<sup>3</sup>), sand particle diameter *d* (m), nozzle height *H* (m), and nozzle diameter *D* (m) [\(Beltaos and](#page-17-30) [Rajaratnam, 1977](#page-17-30); [Rajaratnam, 1982](#page-19-25); [Aderibigbe and Rajaratnam](#page-16-0), [1996](#page-16-0)).

[Haehnel et al. \(2008\)](#page-17-31) considered the issue that the erosion parameter *E<sup>c</sup>* approaches infinity when the nozzle is infinitely close to the ground. Hence, the nozzle height *H* was displaced by the sum of the nozzle height and nozzle diameter (*H* + *D*):

$$
E_c = \sqrt{Fr} \times \frac{D}{H + D}.\tag{5}
$$

The jet regimes [\(Figure 13](#page-11-0)) could be identified by the values of the erosion parameter (*Ec*), including a strongly deflected jet regime I (SDJR I), a strongly deflected regime II (SDJR II), a weakly deflected jet regime I ([WDJR I\), and a weakly deflected jet](#page-16-0) regime II (WDJR II), respectively([Aderibigbe and Rajaratnam, 19](#page-16-0)96). The four jet regimes represent four stages of erosion conditions during landing operations.

[After the](#page-17-31) optimization of the erosion parameter form, [Haehnel et](#page-17-31) [al. \(2008\)](#page-17-31) put forward a novel method of quantifying the interaction between the impinged jet and the loose-particle beds to obtain more effective data. They introduced a Reynolds number (Equation (6)) based on bed permeability and focused on the effect of permeability of the experimental material on cratering conditions:

$$
Re_{\kappa} = \frac{U_{\rm s}\sqrt{\kappa}}{V},\tag{6}
$$

considerations for axisymmetric jets (m/s). v is the kinematic where*U*<sup>s</sup> is an estimate of the surface velocity based on momentum viscosity of the fluid (Pa·s).



<span id="page-10-0"></span>**Figure 12**. Schematic of the vacuum sphere experimental apparatus. (a) Vacuum sphere; (b) Apparatus inside the jet. Modified from [Clark](#page-17-29) [\(1970b\)](#page-17-29).

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**Figure 13**. Sketches of flow regimes. Modified from [Aderibigbe and Rajaratnam \(1996\).](#page-16-0)

<span id="page-11-0"></span>The results showed that the equilibrium crater depth is weakly affected by the permeability of the bed material. Additionally, they provided an empirical means of calculating the maximum crater slopes (Equation (7)):

$$
\frac{D_{\text{crater}}}{H} = B \left( \frac{E_c}{Re_R^p} \right)^m,\tag{7}
$$

where *B* and *m* are fitted parameters and empirically determined. *n* is also a modified exponent ( $n = 0.06$ ).

A functional relationship exists between the formation rate of craters and the jet intensity (Equation (8)):

$$
\frac{\mathrm{d}D_{\text{crater}}}{\mathrm{d}t} = C \frac{\rho}{\rho_{\text{b}}} \frac{1}{g} \left( C \frac{U_j d}{[h + H(t)] Re_{\kappa}^{\rho}} - u_{*t}^2 \right),\tag{8}
$$

nozzle height (m), *κ* is the permeability of bed material (m<sup>2</sup>),  $u_{*t}$  is where *U*<sup>j</sup> is the jet exit velocity (m/s), *g* is gravitational acceleration (m/s<sup>2</sup>),  $ρ<sub>b</sub>$  is the density of bed material (kg/m<sup>3</sup>), and  $ρ$  is the density of fluid (kg/m<sup>3</sup> ), *D*crater is the depth of craters (m), *H* is the the threshold friction velocity related to the critical shear stress (m /s), *p* is an exponent to scale the effect of permeability on the friction velocity, and *C* is a constant of proportionality (s<sup>−1</sup>). In addition, *C*′ is an empirically determined scaling constant to allow the term in parentheses to go to zero when the strength of the flow drops below the threshold condition.

[Donohue et al. \(2005\)](#page-17-32) carried out further experiments to study the relationships between the cratering rate of erosion and the gas density *ρ*<sub>α</sub>/gas velocity *V*. An erosion function with two empirical coefficients (*a*, *b*) needed to calibrate was established to obtain the detailed cratering rate (Equation (9)):

$$
d/a = \log \left\{ b \left( t + \frac{1}{b} \right) \right\} \quad t \ge 0,
$$
 (9)

$$
d/a = b e^{-d/a}, \tag{10}
$$

where *d* is the depth of crater (cm), *t* is time (s), e is natural constant.

The authors utilized the experimental data to fit the form of the function above. The relationships between *a* and *b* with *ρ*g*V* <sup>2</sup> were then fitted (Equation (10)). The fitted results suggested that *a* is constant with the evolution of  $\rho_g V^2$  ( $a = 0.458$ ) and that a positive

linear relationship exists between *b* and  $\rho_gV^2$  (Equation (11); [Donahue et al., 2012\)](#page-17-33):

$$
b = (0.00112) p_{g} V^{2}.
$$
 (11)

 $1 \cdot s$ The unit of 0.00112 is  $\frac{1.5}{9.0}$ . Researchers from NASA and the University of Michigan took Phoenix as an object and conducted a subscale cold gas thruster test to simulate the impinged dynamic involving a pulsed supersonic plume and the ground under Martian atmospheric pressure. They concluded, based on the results, that the impingement of the pulsed jet could result in soil liquefaction and gas–soil bursting. Notably, the above phenomena led to more dusty and intensive lateral erosion. The related results provided the Phoenix team with support and a reference [\(Mehta](#page-18-29) [et al., 2007](#page-18-29), [2008;](#page-18-30) [Plemmons et al., 2008](#page-19-26)). Using the same experiment apparatus, [Mehta et al. \(2010](#page-18-31)) utilized a 25% scale Viking lander engine and a representative Mars simulant soil-media test bed to conduct plume impingement ground interaction experiments([Figure 14](#page-11-1)). The results showed that the primary erosion mechanism was soil bulk shear failure and the nonlinear dependence of erosion on the thrust level, ground slope, and particle size. Another critical conclusion was that supersonic jets at the atmospheric pressure of Mars (underexpanded) produced a greater erosion rate than did jets (highly overexpanded) at the atmospheric pressure of Earth.

With the aim of examining lunar and Martian plume effects, the team from NASA's Kennedy Space Center conducted a series of PSI simulation experiments. The erosion mechanism and the cali-



<span id="page-11-1"></span>**Figure 14**. Experimental apparatus used by [Mehta et al.](#page-18-31) ([2010](#page-18-31)) to study plume–surface interaction.

bration relationship were described in detail, and the authors proposed a new diffusion-driven flow mechanism, which had been ignored during the era of Apollo and Viking [\(Metzger et al.](#page-18-9), [2009a,](#page-18-9) [b](#page-18-26), [c\)](#page-18-32). The researchers from NASA's Jet Propulsion Laboratory carried out PSI experiments aimed at using the new sky crane landing mode in advance of the MSL mission. By quantifying the erosion conditions, this program provided insights into landing site selection, rover operational constraints, and the throttle level profile during touchdown and fly-away ([Sengupta et al., 2009](#page-19-20)).

In addition to the planetary atmospheric conditions, the soil material is also a key interest. A series of lunar and Martian simulants were formulated for different purposes, such as to test the mechanics and components of the soil. Surficial media such as real Martian or lunar regolith are beneficial for conducting PSI simulation experiments. [Clegg et al. \(2011](#page-17-16)) utilized simulant JSC-1A to study the soil erosion mechanisms during the process of landing on the lunar surface. [Metzger et al. \(201](#page-18-15)1) chose the Mauna Kea lunar testing site in Hawaii to conduct *in situ* PSI ground experiments. The results were analyzed and combined with the Apollo descent and ascent videos and terrestrial images. [Immer and Metzger \(201](#page-18-33)0) conducted three PSI case studies under Martian and lunar atmospheric conditions: the Handheld Observation of Scour Holes (HOOSH), Handheld Angle of Repose Measurements of Lunar Simulants (HARMLuS), and Mars Architecture Team study (MATS). The HOOSH was conducted to survey the functions of cratering and gravity level (Mars, Moon). The HARMLuS aimed to measure the failure angle related to the angle of repose under Martian and lunar gravity. The MATS aimed to study the effect of soil consolidation on the particle cratering mechanism.

The results of the experiments above suggested that the lower

gravity resulted in more intensive cratering and a larger failure angle. In addition, the increased consolidation of lunar simulants resulted in a larger failure angle. [Guleria and Patil \(2020](#page-17-34)) utilized glass bead particle materials to conduct a jet impact cratering experiment. Through analysis of the experimental results, they found a positive linear relationship between the stable depth of the crater and the jet flow rate. They found that under the conditions of a given jet flow rate, a logarithmic relationship exists between the depth of the impact crater and time. [Chambers et al.](#page-17-35) [\(2021\)](#page-17-35) used the gas–regolith interaction testbed to conduct a PSI drop tower experiment at the Kennedy Space Center for microgravity research [\(Figure 15](#page-12-0)). Four different media were utilized: steel beads, quartz sand, glass beads, and a high-fidelity asteroid regolith simulant. They concluded that a trend exists of PSI behaviors being significantly more conspicuous at reduced gravity. A key conclusion was that viscous shear erosion appears to be the dominant mechanism for PSI in fine-grained, low-permeability media, whereas diffusion-driven flow appears to be dominant in large-grained, high-permeability media, and bearing capacity failure could be observed in intermediate-siz[ed particles betwe](#page-18-8)en these two regimes. At the same time, [Kuhns et al. \(20](#page-18-8)21) conducted cratering scale experiments during the lunar landing, [including](#page-13-0) drop tower testing and terrestrial conditions testing [\(Figure 16\)](#page-13-0). They obtained parts of the basic data, and their experiments have provided support for future lunar landing missions.

According to the previous reviews, terrestrial PSI simulation experiments are challenged by four main difficulties. First, the proper planetary regolith simulants are difficult to prepare because of the material types, particle size, particle gradation, particle rounding, and particle cementation. Second, establishing



<span id="page-12-0"></span>Figure 15. Drop tower apparatus. (a) Schematic of a drop tower; (b) Images of the side view; (c) Images of the top view. Modified from [Kuhns et](#page-18-8) [al. \(2021\).](#page-18-8)

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**Figure 16**. Hot fire results. (a) Shallow cratering; (b) Deep cratering. Modified from [Kuhns et al. \(2021\)](#page-18-8).

<span id="page-13-0"></span>similar planetary environments (e.g., atmospheric conditions, temperature, low gravity) is challenging. Third, recording the quantitative data (e.g., changes in the planetary surface, particle transport) is another knowledge gap for PSI experiments. Fourth, the lander-scale engines are difficult to deploy in terrestrial tests. Terrestrial PSI tests should focus on the construction of similar planetary conditions and flight-scale simulations. More specific contents are discussed in the next section.

# **4. Challenges and Prospects**

#### **4.1 The Lack of Complete Data on PSI Process Monitoring**

Plume–surface interaction data consist of the resulting data from full-scale landing operations and terrestrial tests of PSI. The former include engineering data (nozzle heights, nozzle thrusts, plume temperature, flight attitudes) and image data (images, videos) recorded during the landing process. Given the limitation of payloads on the landing platforms, critical data on PSI, such as the temperature and velocity of high-speed gas, the erosion volume, the erosion rate, and movement of the soil, are difficult to obtain because of the lack of payloads designed for PSI research. In the future, specially designed payloads for collecting PSI data will provide a critical foundation for PSI research.

Another part of the PSI data was obtained from terrestrial tests. Currently, the geometry of craters and the erosion mass/rate are the main objects recorded during a PSI experiment. Other related data have not been recorded well during the experiments, such as the temperature of soil particles and gas, structural changes, and the transport of particles. Therefore, a novel test system recording more dynamic information on PSI is desperately needed.

# **4.2 The Challenges of Terrestrial Tests**

Research on terrestrial tests of PSI has mainly focused on the clarity of erosion mechanisms and the erosion scale law. According to previous reviews of the evolution of PSI in terrestrial tests, the challenges of terrestrial tests consist of three key aspects:

(1) The phenomena of PSI are mainly controlled by the test soil

bed [\(Table 4](#page-13-1)), which includes the soil materials and the soil structure (i.e., cohesion, internal friction angle). Hence, the most important direct factor in the PSI process is the soil media. As described previously, the Heat Flow and Physical Properties Package (HP<sup>3</sup> ) carried by InSight has not achieved the set goals of implementing a vertical string of temperature sensors in the soil to a depth of 5 m, then measuring the surface heat flow because of the lack of knowledge of Martian soil [\(Spohn et al., 2022a](#page-19-27), [b\)](#page-19-28). Currently, some planetary soil simulants ([Taylor et al., 2016](#page-19-29); [Alexiadis et al., 2017](#page-17-36); [Oravec et al., 2021](#page-18-34)) are designed based on different motivations, including to determine the spectrum properties (JC Mars-1, MGS-1, JMSS-1), astrobiology (P-MRS, S-MRS), *in situ* resource utilization (UC Mars 1, MGS-1C), and engineering (MMS, SSC, ES-X, MER). However, some key issues still exist in the work on soil simulants. Reference to the deep profile data of Martian soil and lunar soil is lacking, and the soil simulants designed for terrestrial tests are not being completed from the perspective of their mechanical properties. In addition, the technology used to prepare the soil simulants needs to be further improved.

(2) Such complicated experimental platforms are difficult to establish because of their vacuum, low pressure, and low gravity. Researchers aiming to achieve this goal have [adopted a va](#page-17-29)cuum apparatus to simulate the lunar conditions [\(Clark, 1970](#page-17-29)[b\) and](#page-18-8) [have](#page-18-8) used a drop tower to simulate the low gravity [\(Kuhns et al.](#page-18-8), [2021\)](#page-18-8). However, the vacuum sphere and drop tower are necessarily limited in size. The size of the apparatus is commonly enlarged by

<span id="page-13-1"></span>**Table 4.** Typical planetary regolith simulants.

Simulant	Name	Note	Simulant	Name	Note
Moon	JCS-1A	<b>USA</b>	Mars	JSC Mars-1	<b>USA</b>
	$MLS-1$			<b>MMS</b>	
	$CAS-1$	China		$ES-1/2/3$	UK
	CUG-1A			DLR-A/B	German
	$TJ-1$			<b>JLU Mars 1/2/3</b>	China
	JLU			TJ-M1	

increasing the manufacturing cost. For low gravity, three common simulation methods exist: the direct simulation method, the force equilibrium method, and the similarity simulation method. Among the three methods, the force equilibrium method consists of two parts: the vertical equilibrium and the diagonal equilibrium. The similarity simulation method is a similarity criterion used with dimensional analyses to simulate the physical phenomena that accompany low gravity. However, a huge gap exists when reconstructing a real planetary environment like that on Mars or the Moon.

(3) Another critical [factor in d](#page-14-0)etermining the PSI is the plume from the thrust engine [\(Figure 17](#page-14-0)). The plume from the thrust engine directly influences the PSI phenomenon by affecting the erosion mechanism and erosion rate. The phenomena of PSI are dominated by the designs and configurations of the descent engines. The configuration of the e[ngines must be ver](#page-19-1)ified before the missions can be implemented ([Romine et al., 1973](#page-19-1)). To obtain reliable data on PSI, the real thrust engines to be used on the landing platforms are the best choice for implementing terrestrial tests.

Research on PSI will be further improved by considering the three problems mentioned to some extent, which can provide a better reference for the planetary exploration plans and a greater possibility of achieving the scientific goals.

# **4.3 Prospects of PSI**

The phenomena of PSI include surficial erosion, cratering, blowing

rocks, pits on the lunar surficial media, and pits on the surrounding apparatus. The aforementioned phenomena are common during exploration landing operations. Initially, the motivations for the PSI study were to ensure a safe landing and to avoid the risk of damaging the apparatus. Although the PSI creates many challenges for landing missions, it provides the opportunity to study the planetary soil properties and shallow structure directly. The PSI can provide new insights into planetary science in at least the following two ways:

(1) The erosion and cratering of PSI can directly reveal the shallow structures of Mars or the Moon. The photographs and videos transferred from the payloads on the landing platforms contain specific shallow stratigraphic profile information, including the shape, color, size, and cementation of particles. For example, the landing crater of Phoenix directly exposed the subsurface ice. Other scientific data on payloads also provide information on the materials and structures. Taking the Zhurong rover as an example, the Mars Surface Composition Detector (MarSCoDe) can detect Martian rock and soil targets of interest. By combining the techniques of active laser-induced breakdown spectroscopy, passive short-wave infrared, and micro-imaging, MarSCoDe provides the functions of elemental composition discrimination and quantitative determination, the classification of rock and soil characteristics, the imaging of sam[ple texture, and the](#page-19-30) characterization of the plasma-excited area [\(Xu MW et al., 202](#page-19-30)1). The Mars Rover Penetrating Radar (RoPeR) can penetrate the surface and constrain stratigraphic structures of a specific depth range,



Annular nozzle **Multiple 2-dimensional configuration** MMC fluted nozzle mod #1 fluted nozzle

**Figure 17**. Nozzle configurations and design. Modified from [Romine et al. \(1973\),](#page-19-1) contrast adjusted.

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depending on the frequency band (i.e., high-frequency channels of ~1 to several meters, and the low-frequency channels of 10–80 m, [Li C et al., 2022](#page-18-35)). The PSI exposed the subface directly, which can provide information on the depth range gap  $(-0-0.5 \text{ m})$  without extra operations such as drilling. Therefore, joint detection at different scales (MarSCoDe–PSI–RoPeR) could provide a comprehensive interpretation of the Martian structure and help establish a multiscale profile to identify its composition and structures [\(Figure 18](#page-15-0)).

Using the image data from the Zhurong rover, we conducted preliminary research on PSI to add basic information on the depth of 0–0.4 m based on the camera images and our photogrammetry reconstruction work ([Figure 19](#page-16-1)). The plume of Tianwen-1 created a landing crater with a depth of  $>$  40 cm and a diameter of  $\sim$ 1.2 m, which is the deepest landing crater on a planetary surface reported to date. As shown by the textures, sizes, and colors of the soil, it exposed a stratigraphic layering structure in the subsurface [\(Figure 19a](#page-16-1)) that was vaguely revealed inside the landing crater, potentially indicating the different layers and mineral compositions. Columnar-like rock blocks could be found at the bottom of the landing crater, which we assumed to be *in situ* rock. We used binocular matching data, calculated according to the 3-D coordinates of the top and bottom feature points of the rock, by using the forward intersection method, and we constrained the height of the rock by at least 15 cm. [Wu B et al. \(2022](#page-19-19)) and [Ding L et al](#page-17-25). [\(2022\)](#page-17-25) reconstructed a digital elevation model (DEM) of the landing site and reported the depth of the crater to be > 24 cm, with reference to the top of the column at the bottom of the landing crater. Further study of the Tianwen-1 landing crater (layering structures and mineral compositions) will be conducted in the future.

(2) The craters caused by the erosion of PSI could provide more information on the mechanical properties of planetary soil. A miniature free slope surface was formed by the PSI process, and the slope stability analysis could be utilized to limit the soil mechanical properties, such as the internal friction angle and cohesion [\(Golombek et al., 2020](#page-17-24)). The common routine is to utilize the limit equilibrium method to analyze the soil slope stability by using the Culmann method or the Morgenstern–Price method. This calculation could provide a reliable lower limit of the mechanical properties of soil. The forward intersection algorithm using the dense matching points of binocular vision allows the acquisition of 3-D point cloud coordinates for DEM reconstruction.



<span id="page-15-0"></span>Figure 18. Interpretive cross section of the subsurface on Mars. (a) InSight; (b) Zhurong; (c) Perseverance [\(Golombek et al., 2020;](#page-17-24) [Hamran et al.,](#page-17-37) [2022;](#page-17-37) [Li C et al., 2022\)](#page-18-35).





(b) DEM of Tianwen-1 landing crater



<span id="page-16-1"></span>**Figure 19**. Close-up and digital elevation model (DEM) near the Tianwen-1 landing crater and a cross section of the depth. (a) Closeup near the Tianwen-1 landing crater. Note the columnar-like rock block at the bottom of the landing crater (height: ~15 cm). Base image from the China National Space Administration, contrast adjusted. (b) DEM of the landing crater and the nearby terrain surface generated from photogrammetric processing of stereo pairs of Navigation and Terrain Cameras (NaTeCams) images (3-D view: The angle is roughly consistent with (a)). The deepest location of the DEM is close to the top of the columnar-like rock block. The red line represents the cross section of A–A′. The black dashed line represents the reference surface of the DEM. (c) A representative cross section of the landing crater (A–A′).

The navigation terrain camera used to capture the Zhurong landing crater was positioned 6 m away. The accuracy of the DEM reconstruction decreased as the distance between the camera and the object being photographed increased. As a result, by using feature point measurement on the Zhurong lander, the DEM could achieve an accuracy of within 10% in the vicinity of the landing crater. From the DEM with [the 3-D vie](#page-16-1)w of the landing crater and the nearby terrain surface ([Figure 19b\)](#page-16-1), a representative cross section of depth (A–A′) with a steep slope was selected, and t[he slope a](#page-16-1)ngle was estimated to be in the range of ~26°−50° ([Figure 19c](#page-16-1)). Further, the low-limit mechanical properties of Martian soil were obtained by the Morgenstern–[Price method](#page-19-31) [based](#page-19-31) on the slope geometry of the cross section [\(Zhu DY et al](#page-19-31)., [2005](#page-19-31)). It was concluded that the low-limit cohesion range was

90−130 Pa when the internal friction angle was in the range of 21°−34°. The analysis of landing craters can provide further restriction of soil properties and support future missions, including sampling and base construction.

The initial motivation for PSI research was ensuring safe landings for the missions because of the unsolved major risk of propulsive landing. Advances in past and ongoing planetary exploration have proved that investigation of the PSI potentially provides opportunities to obtain new insights into planetary science. We urge further research to develop an integrated modeling, simulation, and testing approach to PSI, to take advantage of PSI phenomenology and data to explore the environmental and subsurface information of the planet, such as the erosion physics, composition, and mechanical properties of the soil. Given that landing craters can directly expose the subsurface structures and materials without additional complicated operations, we suggest that the first detection target of payloads can be set to landing craters at the initial stage of missions. Before the movement of rovers, more effective data on the planetary subsurface can be obtained near landing sites with little risk. Critical data from the surface to the subsurface at landing sites, including the spectrum, mineral components, structures, and thermal properties, can be used in combination with other detection methods to obtain unknown attributes of the shallow layer (approximately <0.5 m) and establish a comprehensive understanding of Mars.

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